## Access Control Software Operation Guide

July. 1, 2015

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# Part 1 Installation and Uninstallation of Software

## 1.1 Basic Steps of Installation

- 1. If you system is Windows XP, it's required to install patch Windows XP SP3.
- 2. Install software Access Control.

#### 1.2 Basic requirements for hardware of Installation

Memory: 1GB.

Hard Disk: 1GB above of free space.

#### 1.3 Operating system supported by software

Windows XP SP3

Windows 7

Windows Server 2003 SP2

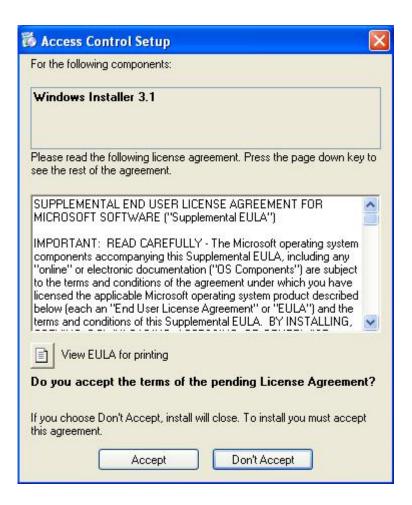
Windows Server 2008

Windows Server 2008 R2

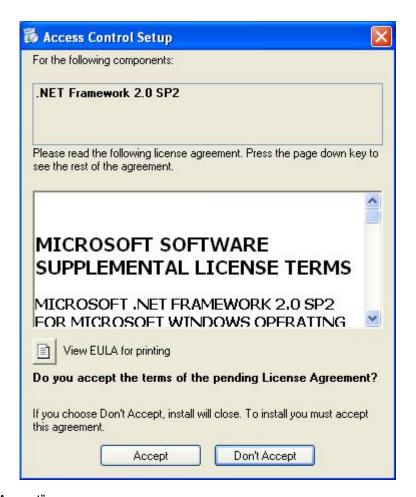
#### 1.4 Software Setup

First puts in the CD to CD-ROM, then run the applications of "setup.exe".





Click "Accept"



Click "Accept"



Click "Yes"



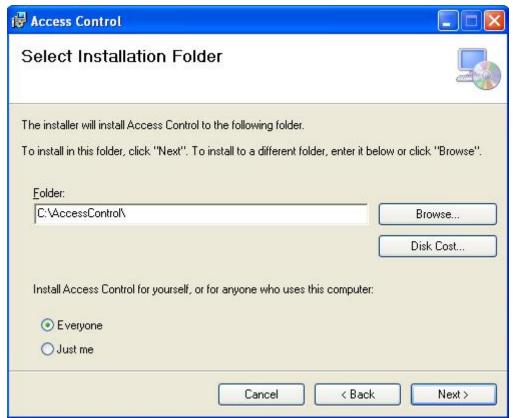
If the error occurs, need to install xp sp3. then install the software.

"Microsoft . NET Framework" is required to install, please do not skip. If you do not install "Microsoft . NET Framework", the program will not work correctly.

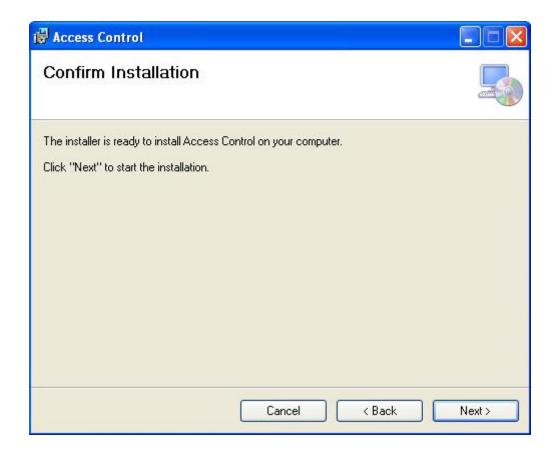
The system will enter into next step for you to install Access Control , if your computer has installed it.



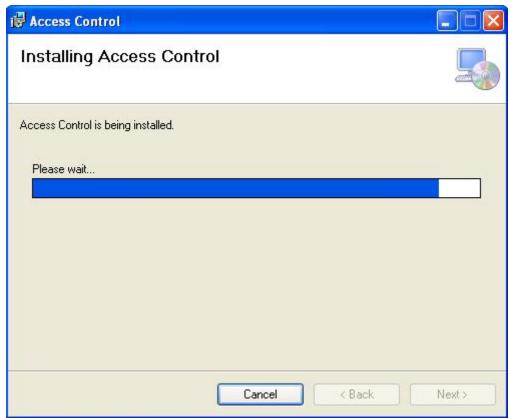
#### Click "Next"

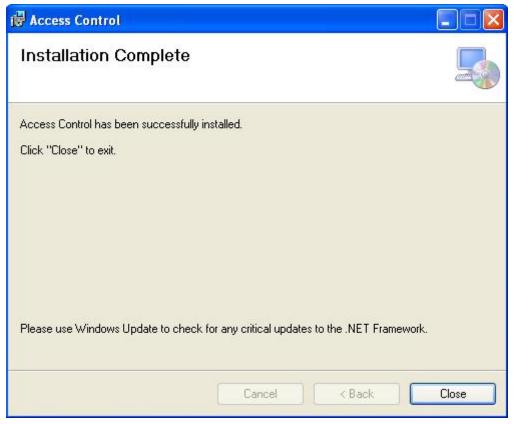


Click "Next"



#### Click "Next"



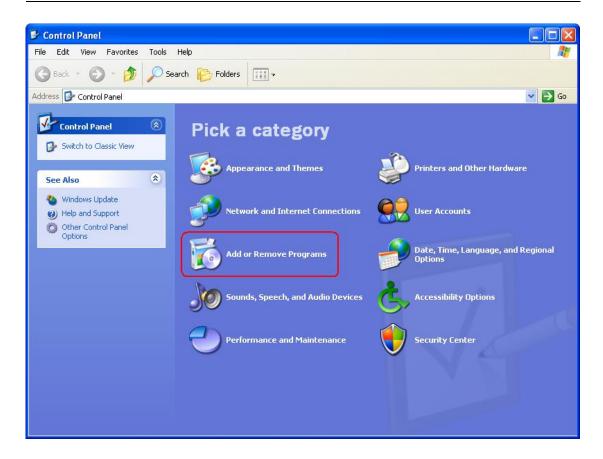


Click "Close"

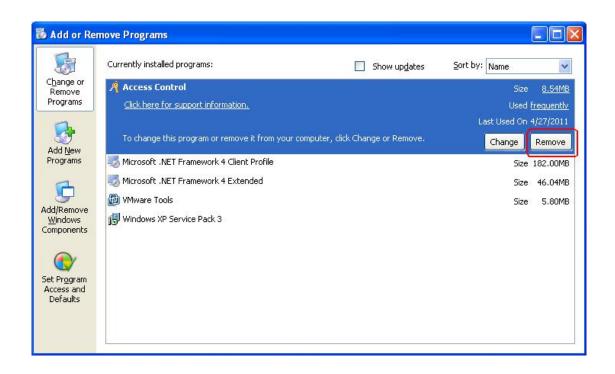
After the installation completes, The will be created automatically and display in the computer screen.

#### 1.5 Software Remove

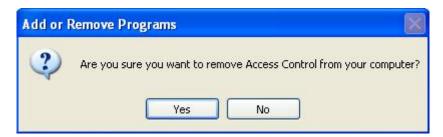
Click [start] > [Settings] > [Control Panel]



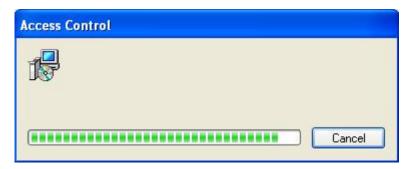
Click "Add or Remove Programs"



Find software "Access Control" in "Currently installed programs", Click "Remove".



#### Click "Yes"



## Part 2 Basic Operation of Software

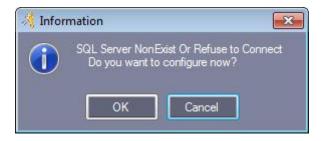
#### 2.1 Login

Click the or run [start] > [Programs] > [Access Control] > [Access Control], it will open up the Login windows as follows:



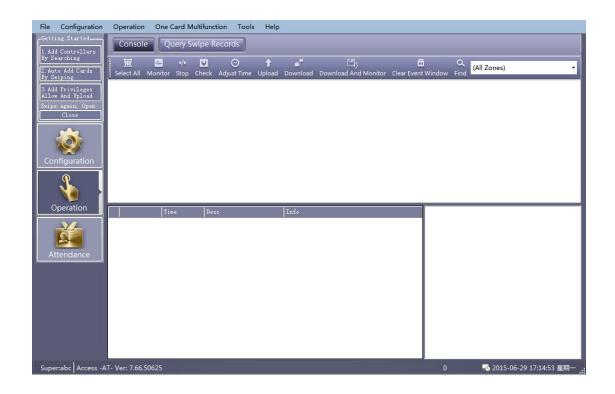
The default user name is "abc", the password is "123". It is recommend to change the user name and password at the first use.

If the SQL Server connection fail. There will appear a dialog box as follows:



Click "OK", Please consult the Appendix 5.2 SQL Server Configuration.

After login, It will show the main windows as follows:



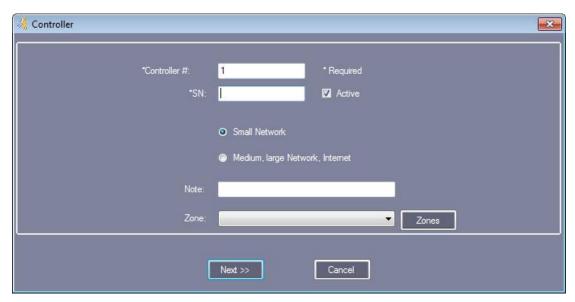
## 2.2 Parameter Settings of Equipment

## 2.2.1 Add/Set up Controller





click the New to add the controllers into system.



\*Controller # (namely each controller serial number) may check on the label S/N:\*\*\*\*\*\*\* of the controller . please fills that nine numerals.

Attention: If the controller S/N which you writed is not same as the label S/N:\*\*\*\*\*\*\*\* the software can't communicate with the controller.

Small Network: Support TCP/IP communication, all controllers are in the same network segment

Medium, large Network, or Internet: Support TCP/IP communication for different network segment controllers.

Click "Next"



"Door Name" and "Reader Position" can be modified

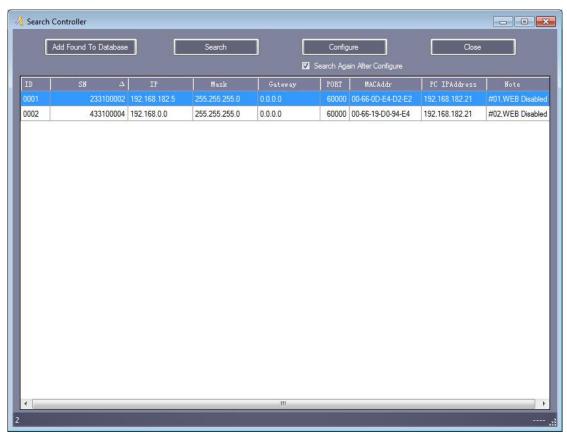
Mark "Attend":by ♥, the records on the card reader can be used as attendance records; otherwise, it cann't.

Click "OK"



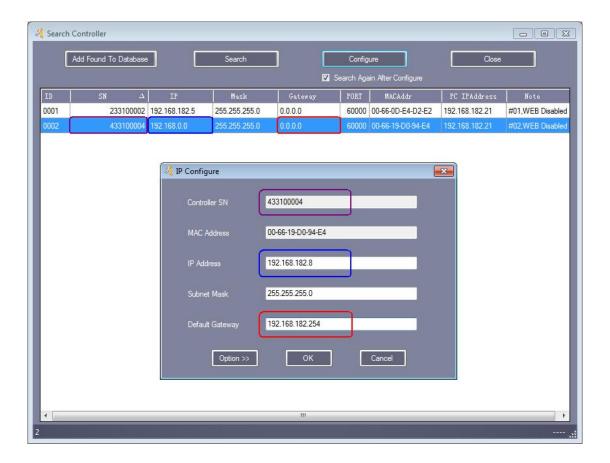
## 2.2.2 IP setting of Controller

Click [Configuration] > [Controllers] > [Search].

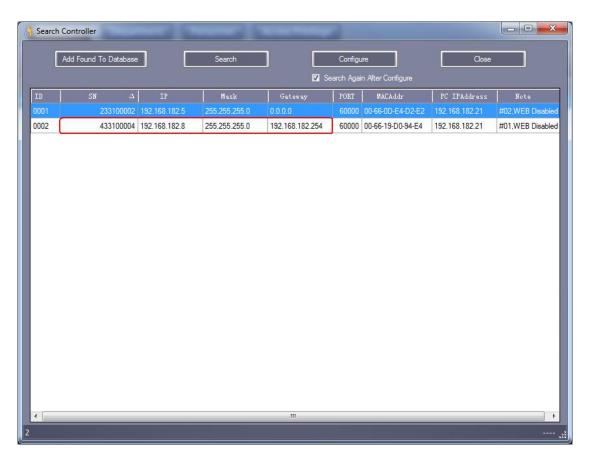


Search need take around 5 Seconds.

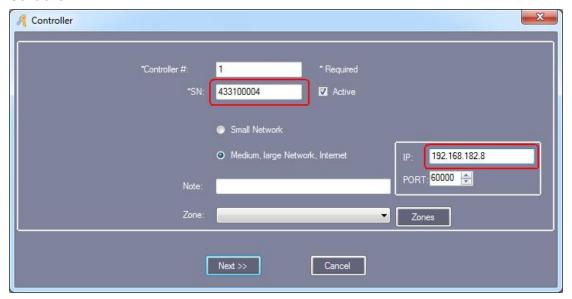
Click "Configure"



Click "OK"



After IP address setting, you can move to chapter <u>2.2.1 Add/Set up Controller</u> to set the controller parameters, the IP address should be assigned to the corresponding Controller.



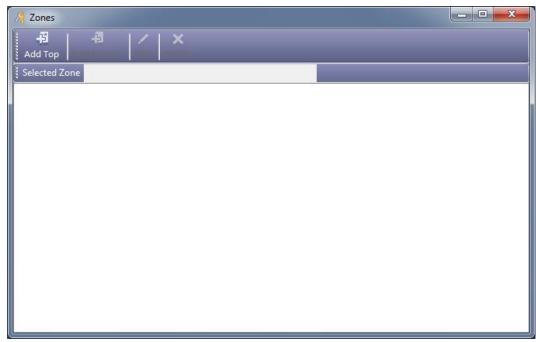
Result, You can see IP address.



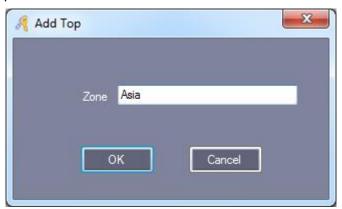
The controllers are separated into different network . Each controller must be assigned a unique  $\mbox{IP}$  address .

## 2.2.3 Controller Zone Management

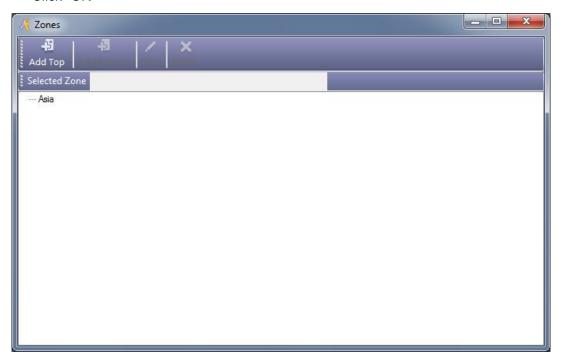
Click [Configuration] > [Zones]



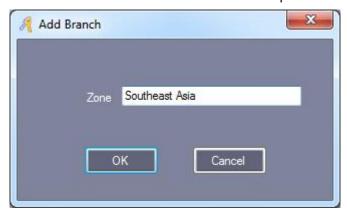
Click "Add Top"



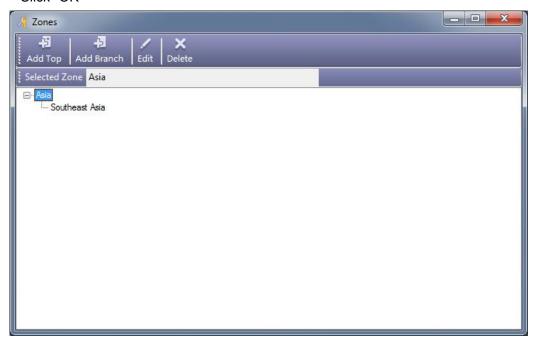
Click "OK"



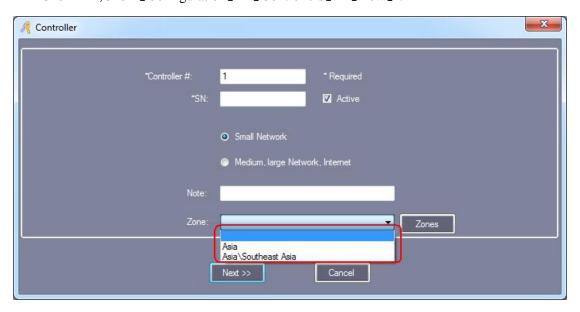
Click the "Add Branch" to add a new Branch under the Top.



Click "OK"



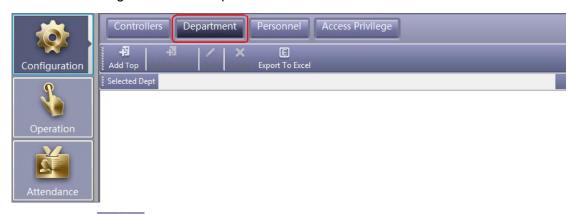
Click Configuration > (Controllers) > (New).



## 2.3 Operation of Department and Registered User

## 2.3.1 Add Department

Click 【Configuration】 > 【Department】 from the menu bar



click the Add Top to create a new department.



Click "OK"



Click the Add Branch to add a new Branch under the Top.

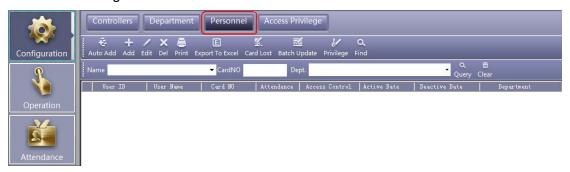


Click "OK"

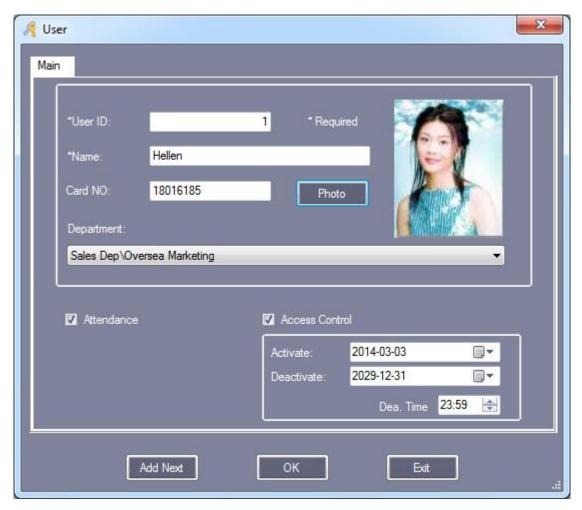


#### 2.3.2 Add and Edit a User

Click [Configuration] > [Personnel] from the menu bar



Click "Add" to add users.



Remark: "User No." and "Name" must be input.

After you input all information of the user, click this button, you complete adding a user to the system, Meanwhile it will remain showing the user windows and wait for you inputing the next user's information.

Add photo, please consult the Appendix 5.1 How to display user's photo at Monitor.

Click "OK", This user has been added to the System.



User "Others" information



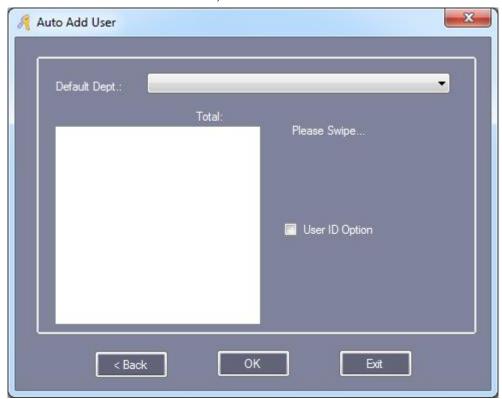
## 2.3.3 Auto Add the registration card

Click [Configuration] > [Personnel] > [Auto Add]

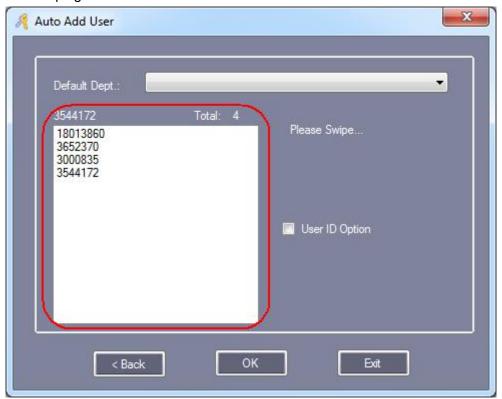


If you selected "USBReader", you must connect the USB card reader (The model # for wiegand product is WG1028) with the computer .

Click "USB Reader" or "Controller", Click "Next"

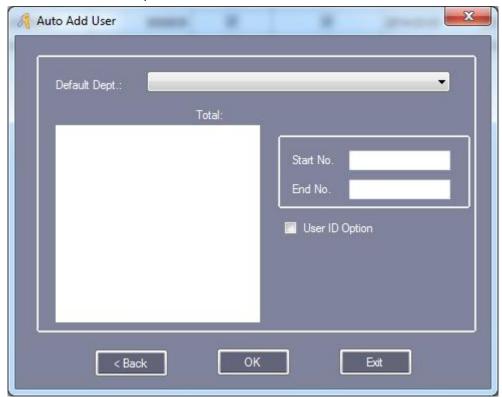


#### After swiping

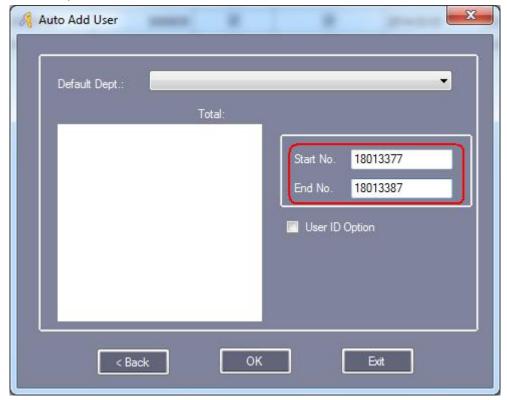


Click "OK", Auto added to the Software.

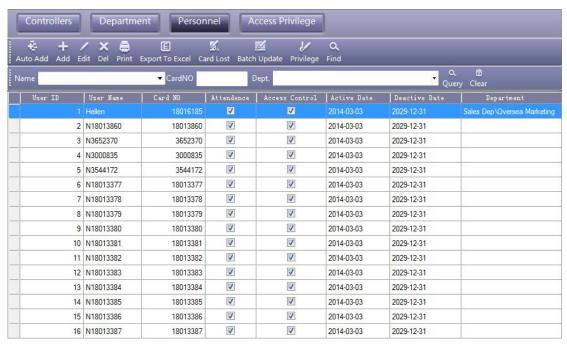
Click "Manual Batch Input", Click "Next"



Manual Input "Start NO." and "End NO."



Click "OK", All users card auto added to the Software.



Attention: Auto add users, Name default is "N + Card Number"

#### 2.3.4 Alter Single-user's Privilege

Please consult the chapter 2.4.1.2 Edit One User's Privilege.

#### 2.3.5 Card Lost

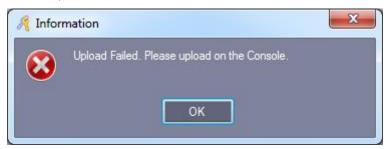
If someone has lost his card, he must register the lost card, and then redistributes a new card to him .The steps as follows:

Click [Configuration] > [Personnel] > [Card Lost]



Input "New Card ID" :20806866 Click "OK"

If the user card has privilege, after report the loss, Meanwhile upload to the controller. If the controller communication failure, display information "Upload Failed. Please upload on the Console, Show as follows:



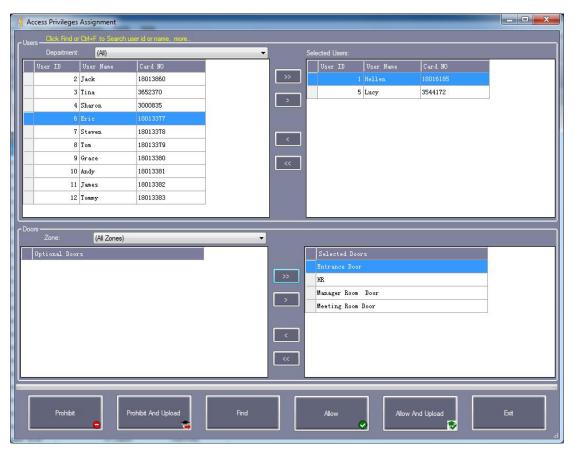
## 2.4 Operation

## 2.4.1 Privilege Management

#### 2.4.1.1 Access Privilege

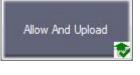
Click 【Configuration】 > 【Access Privilege】 from the menu bar or shortcut.





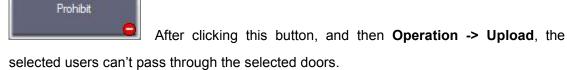
- ">>":Select all "Users" or all "Optional Doors"
- ">":Select one "Users" or one "Optional Doors".
- "<": Cancel one "Selected Users" or one "Selected Doors".
- "<<":Cancel all "Selected Users" or all "Selected Doors".

After clicking this button, and then **Operation -> Upload**, the selected users can pass through the selected doors.



After clicking this button, the selected users can pass through the

selected doors.





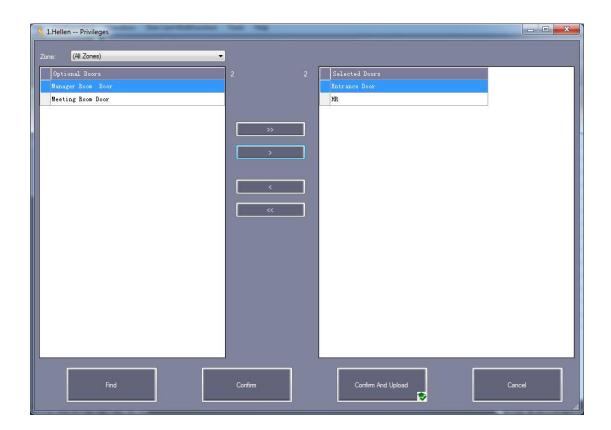
After clicking this button, the selected users can't pass through the

#### selected doors.



After adding all privileges into the system, you must go to the **Operation << Upload** the operation, please consult (Chapter <u>2.5.2 Upload Setting</u>).

## 2.4.1.2 Edit One User's Privilege



">>": Select all "Optional Doors"

">": Select one "Optional Doors"

"<": Cancel one "Selected Doors"

"<<": Cancel all "Selected Doors"



If you add "Optional Doors" or cancel "Selected Doors", Click

this button, and Upload to the controller, you can pass through "Selected Doors".

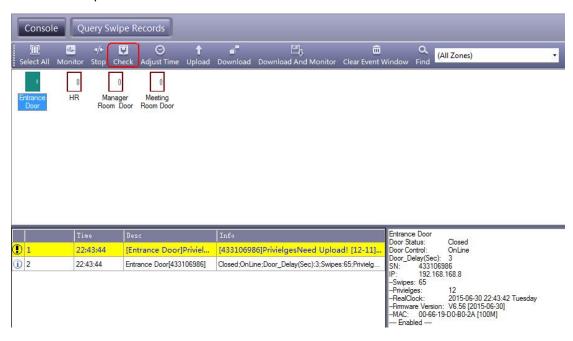
#### 2.5 Console

Click 【Operation】 > 【Console】 from the menu bar .The console window contains many basic operations. For example, "Monitor", "Check", "Adjust Time", "Upload", "Download" and "Download And Monitor".

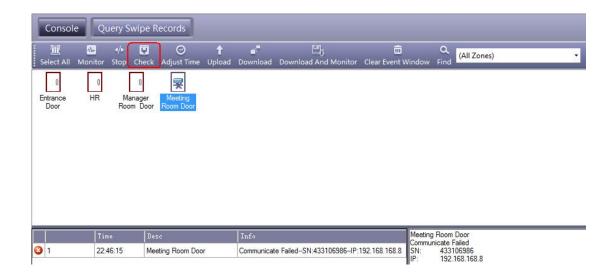


#### 2.5.1 Controller's Info Check

Click [Operation] > [Console] > [Check] from the menu bar .

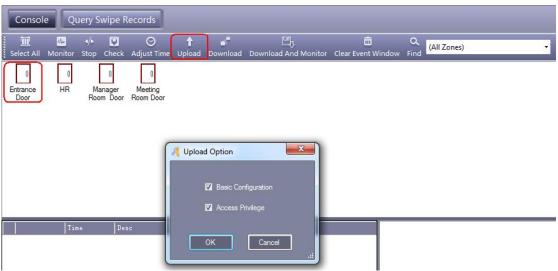


It will show the controller's basic information .such as the amount of swipings and privileges, Door status, control status, open delay (sec) .lf the controller is well communicated with computer, the door label's color is green, otherwise the color is red.

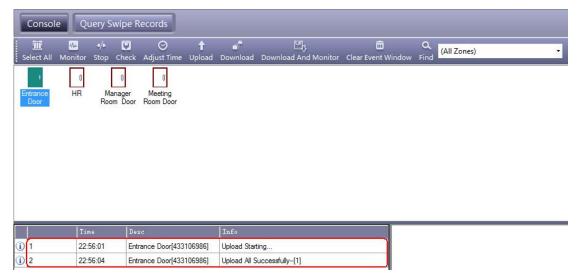


## 2.5.2 Upload Setting

Click [Operation] > [Console] > [Upload] from the menu bar.



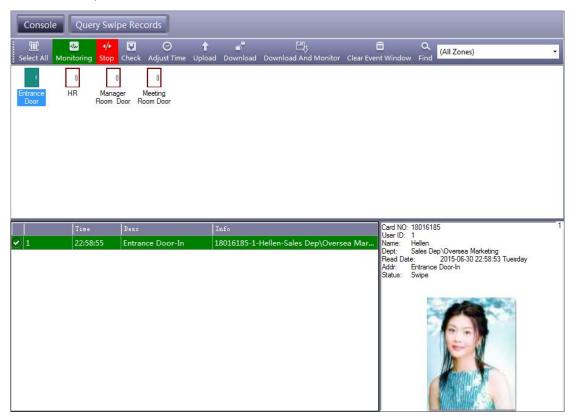
Click "OK"



If you update the controllers configuration such as privileges or door-delay etc., you must upload to the controllers.

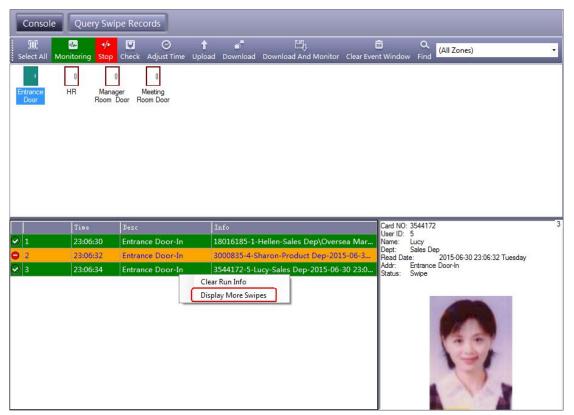
#### 2.5.3 Monitor

Click [Operation] > [Console] > [Monitor] from the menu bar



## 2.5.4 Display More Swipes

Only display swipe card records.



Right click card records, select "Display More Swipes".



Right click "Photo". You can adjust the display of information.



#### 2.5.5 Getting Swipe Records

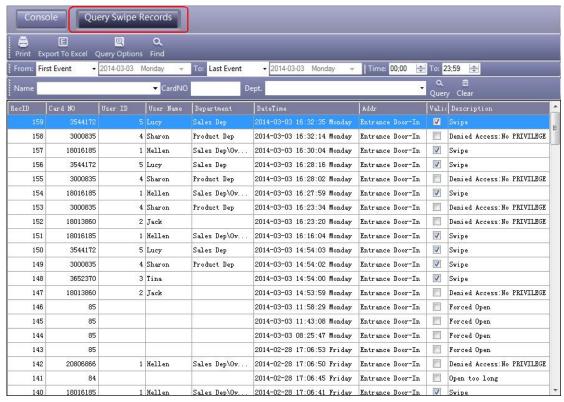
Click [Operation] > [Console] > [Download] from the menu bar .



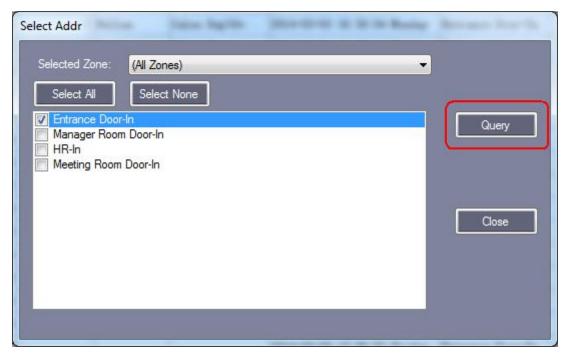
2.6 Records Query

Please "Download" Records and then query.

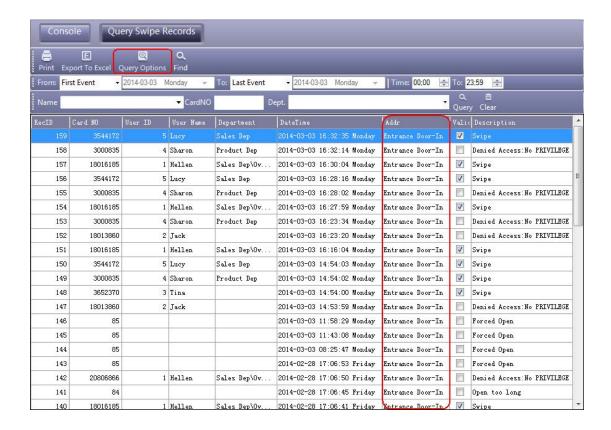
Click 【Operation】 > 【Query Swipe Records】 from the menu bar



If you want to query by "Addr", Click "Query Option"



Query result as follows:



#### 2.7 Tools

## 2.7.1 Change Password

Change operator and operator's password.

Click Tools > Edit Operator



Modify operator Name, input the new name in "Name".

Input "New Password" and "Confirm Password" must be the same, After the modify current password, Re-login to take effect.

# 2.7.2 DB Backup

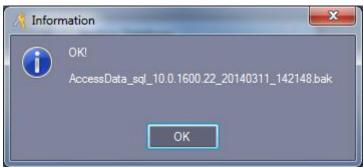
Click [File] > [DB Backup]



Click "OK".

This backup file is saved in software under the default installation path "C:\AccessControl".

If Backup is SQL DB.



Click "OK", This backup file is saved in database under the default installation path. "C:\Program Files\Microsoft SQL Server\MSSQL10.MSSQLSERVER\MSSQL\Backup"

# **2.7.3 Option**



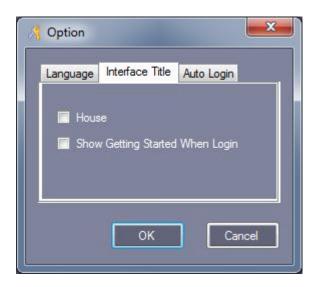
#### [Language]

Click Tools > Language from menu bar.



#### [Interface Title]

Click 【Tools】 > 【Interface Setting】 from menu bar.



【House】: Used in community management.

[Show Getting Started When Login]: To guide the operation software.

#### 【Auto Login】

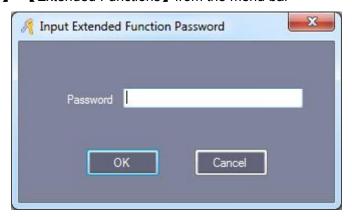
Click [Tools] > [Auto Login] from menu bar.



【Auto Login】: Select "Auto Login", In "Login" windows, you don't need to input "User Name" and "Password".

# Part 3 Extended Function

Click [Tools] > [Extended Functions] from the menu bar



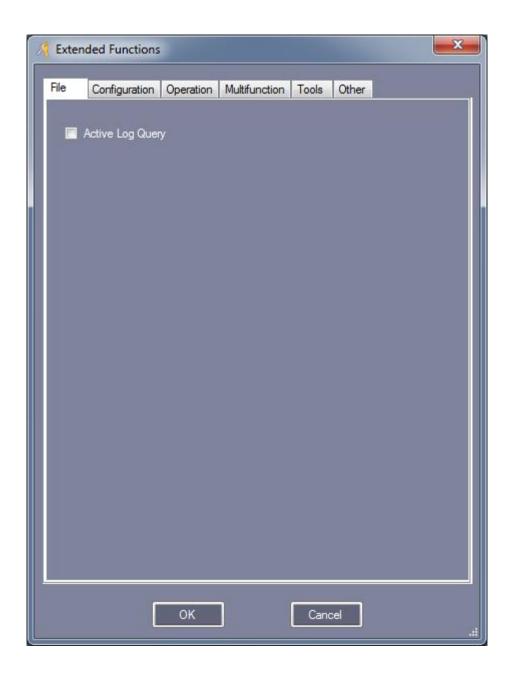
If you want to Activate the Extended Function . please input the password . Please ask provider for password.

Active the Extended Functions, must Re-Login the software.



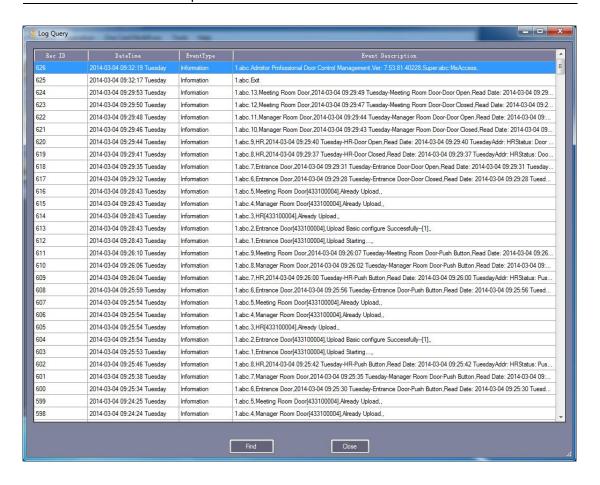
Extended Functions introduced as follows:

# **3.1 File**

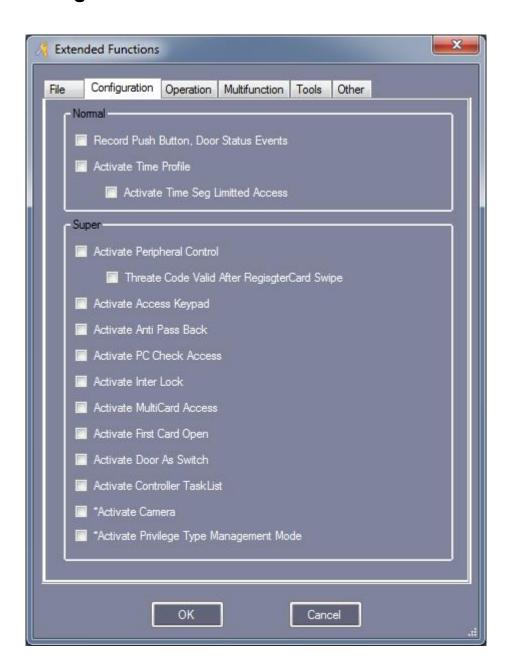


# 3.1.1 Active Log Query

Click [File] > [Log Query]

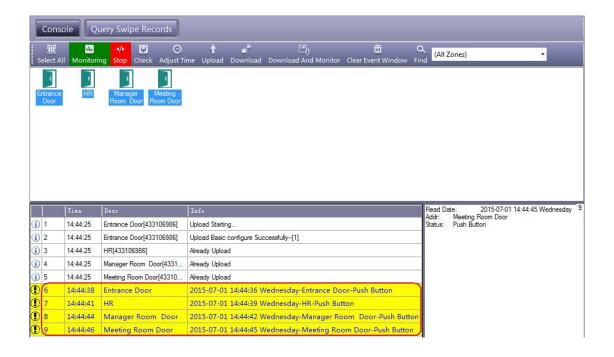


# 3.2 Configuration



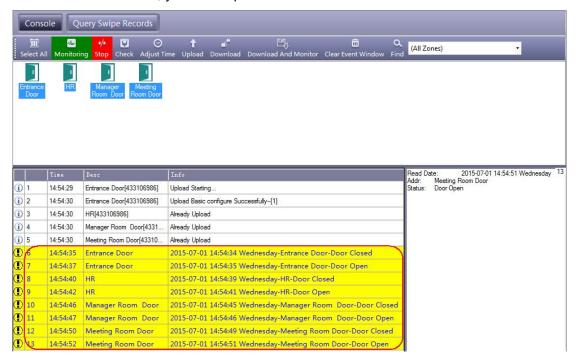
### 3.2.1 Record Push Button Events

Record each time the button operation, active this function, you must upload on the console.



#### 3.2.2 Record Door Status Events

Record "Door Open" and "Door Closed" time. Must connect door sensor. Active this function, you must upload on the console.

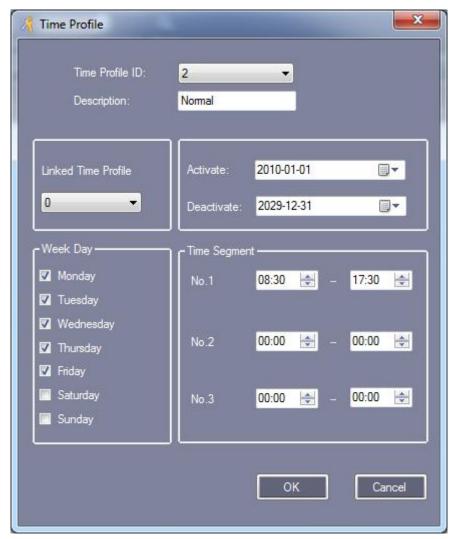


### 3.2.3 Activate Time Profile

Click [Configuration] > [Time Profile]



Click "New" to add new Time Profile and setting.



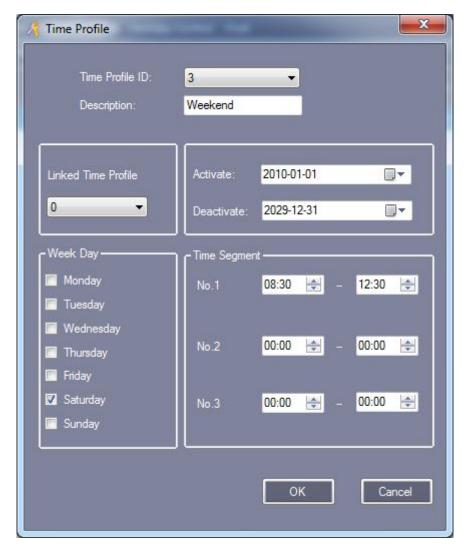
Click "OK"



If you assign the user card "Normal", authority that work from Monday to Friday at 08:30-17:30, it has permissions to get in or out during this time range.

If you need to work on Saturday, First write 3 in "Time Profile ID", Then the "Time Profile ID" 2 linked "Time Profile ID"3.

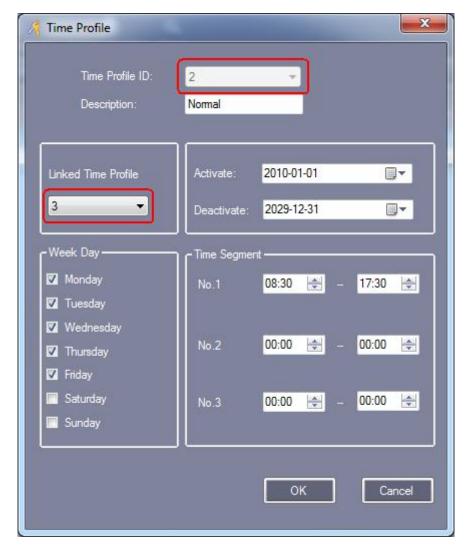
Add new "Time Profile 3"



Click "OK"

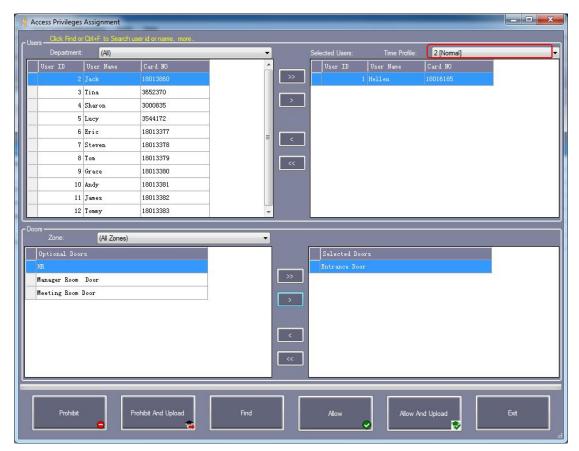


"Time Profile 2" link "Time Profile 3"



After setting "Time Profile", you need to assign permissions to the corresponding user in the Access Privilege, and then the users can pass in and out at the specified "Time Profile".

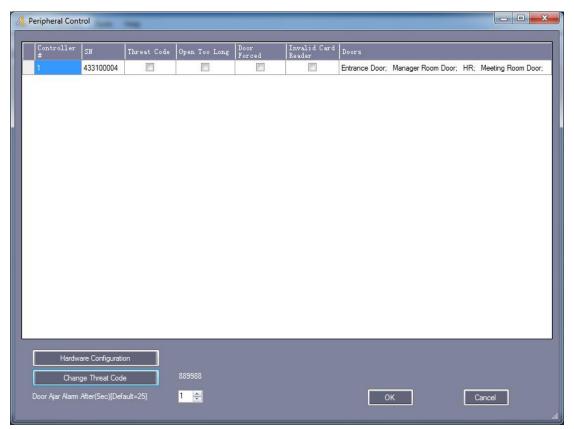
Click [Configuration] > [Access Privilege] > [Change Privileges]



After setting privilege, please select 【Operation】 > 【Console】 > 【Upload】.

# 3.2.4 Activate Peripheral Control

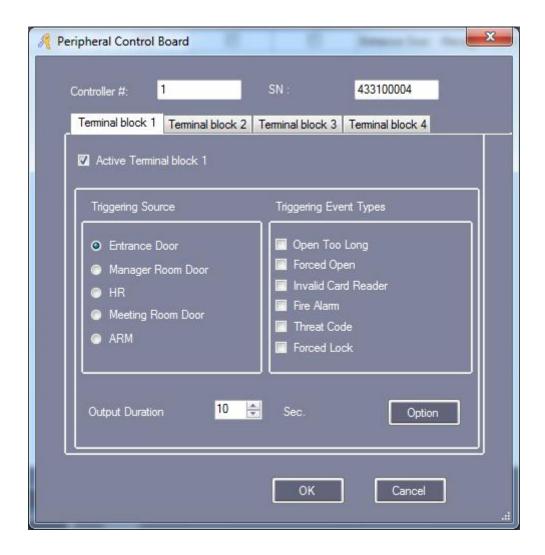
Click [Configuration] > [Peripheral]



"Threat Code": Must be used with the PIN keyboard Card Reader.

"Thrust In": Must be connect with door sensor.

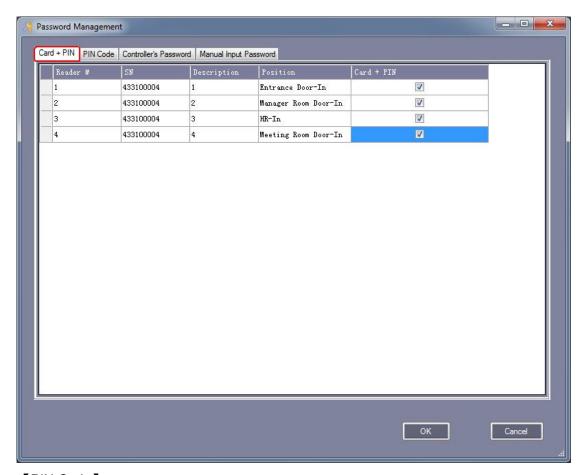
[Hardware Configuration]



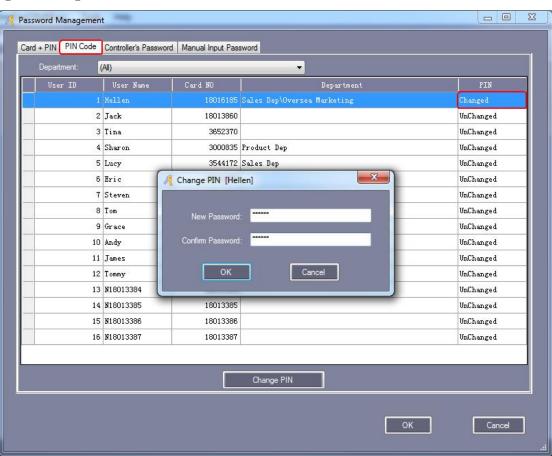
# 3.2.5 Activate Access Keypad

Click [Configuration] > [Pwd MGT]

【Card + PIN】

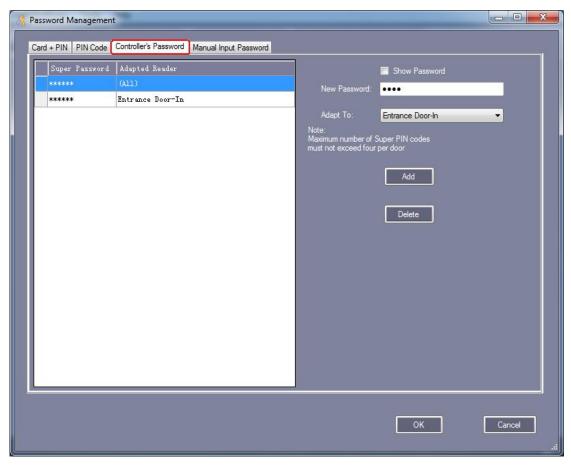


#### [PIN Code]

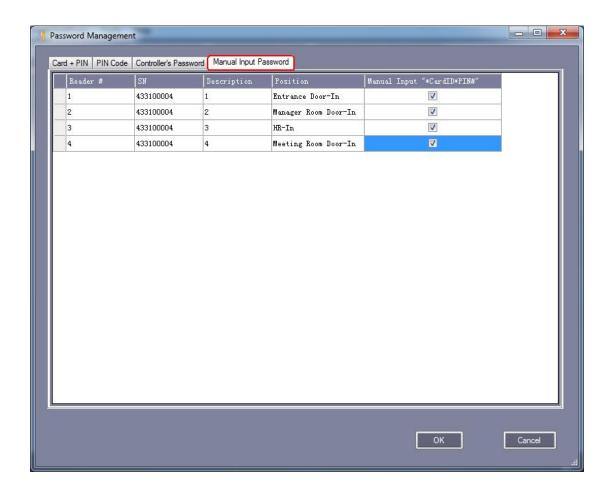


User's default password is 345678.

#### 【Controller's Password】

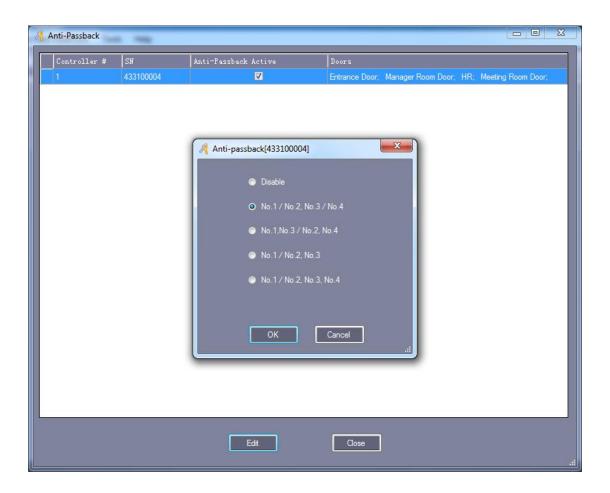


### [Manual Input Password]



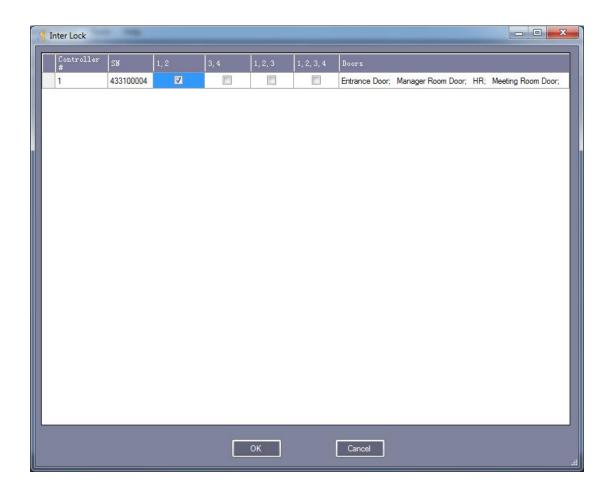
## 3.2.6 Activate Anti Pass Back

Click 【Configuration】 > 【Anti-passback】



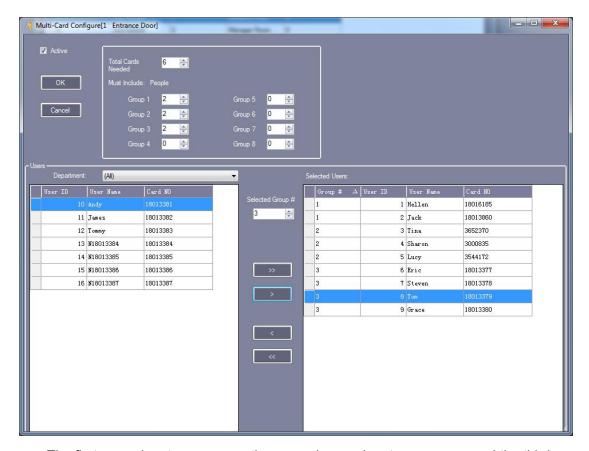
## 3.2.7 Activate Inter Lock

Click 【Configuration】 > 【Inter Lock】



## 3.2.8 Activate MultiCard Access

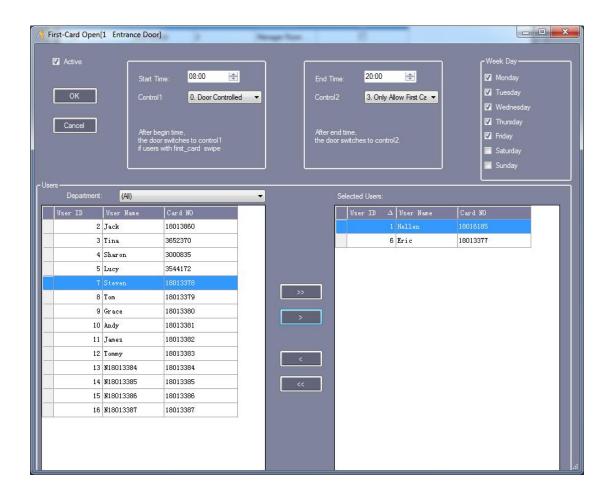
Click 【Configuration】 > 【Multi-card】



The first group has two persons, the second group has two persons, and the third group has two persons. Each group comes two persons read the card together then allowed to open the door.

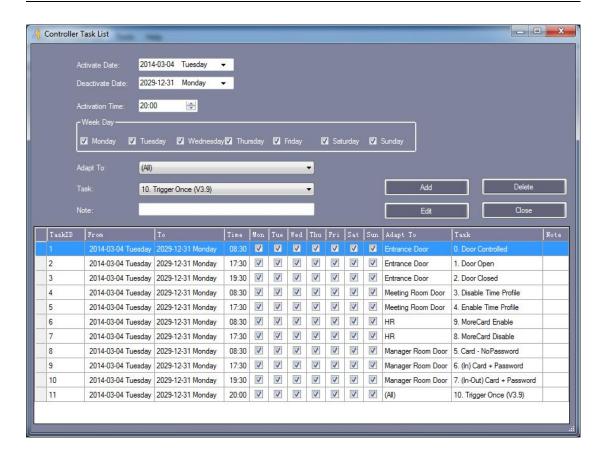
# 3.2.9 Activate First Card Open

Click 【Configuration】 > 【First Card】

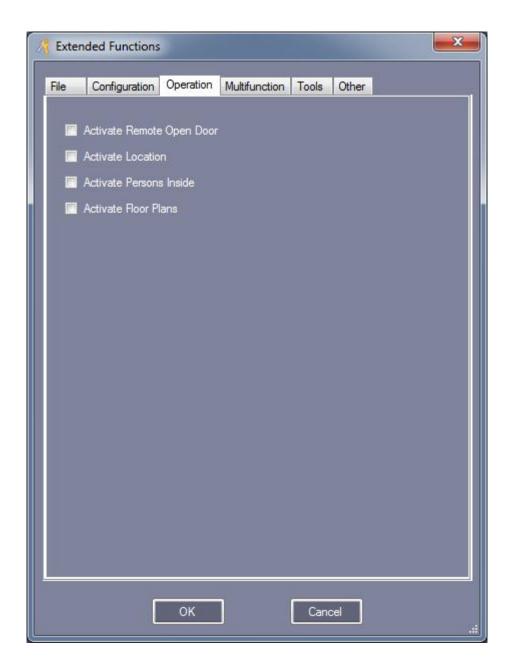


## 3.2.10 Activate Controller TaskList

Click 【Configuration】 > 【Task List】



# 3.3 Operation

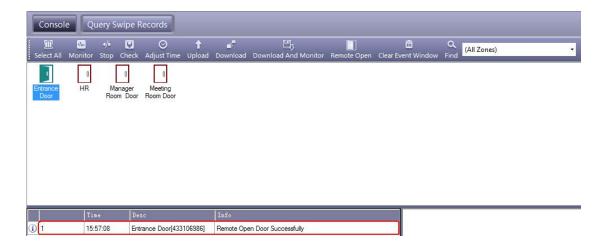


# 3.3.1 Activate Remote Open Door

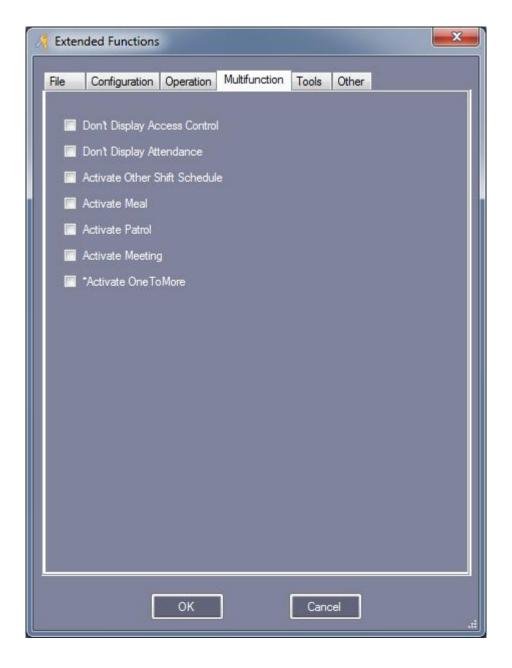
#### Click [Operation] > [Console]



First selected "Entrance Door", Then click "Remote Open".



## 3.4 Multifunction

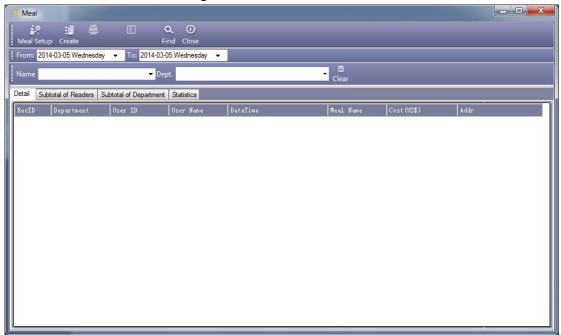


### 3.4.1 Activate Meal

Enter the "Extended Function", In front of "Activate Meel" mark this with

to active this function.

After Active this function, Re-login software. Click 【Const Meal】.

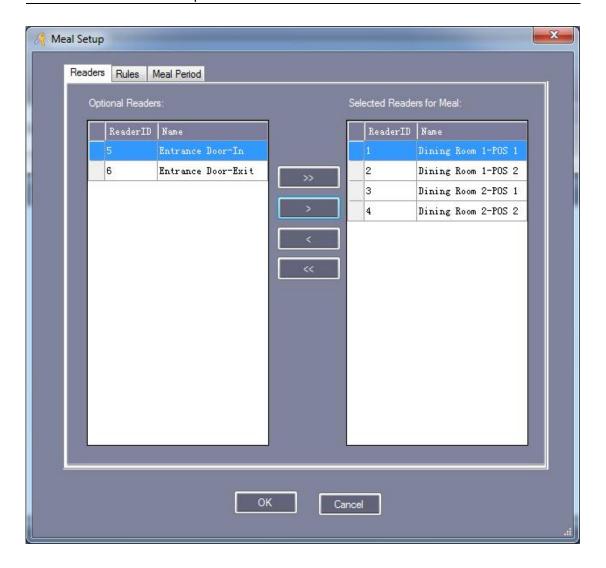


## 3.4.1.1 Meal Setup

### 3.4.1.1.1 Readers

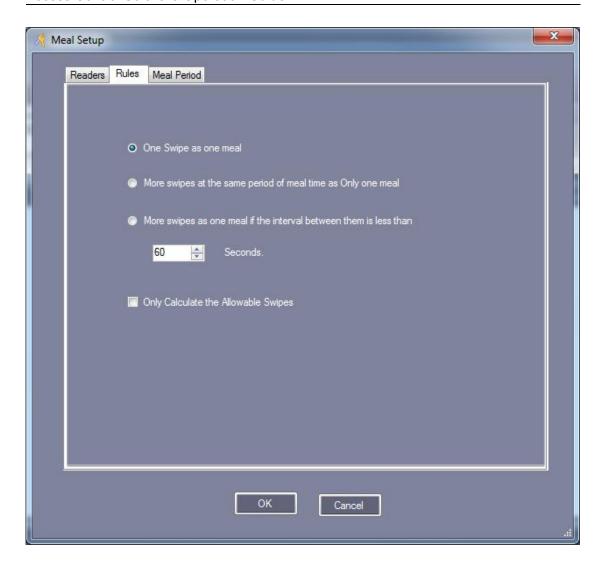
Click "Meal Setup", At the meal interface, Select "Readers".

Eg: Set "Dinging Room 1" and "Dining Room 2" is a dining point.



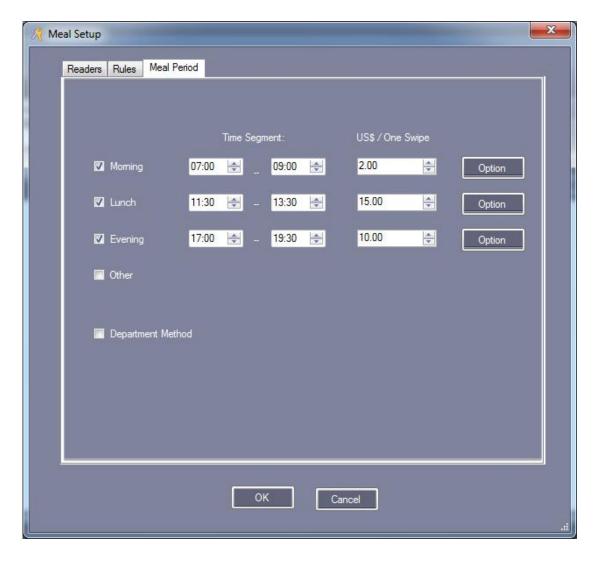
### 3.4.1.1.2 Rules

Click "Meal Setup", At the meal interface, Select "Rules".



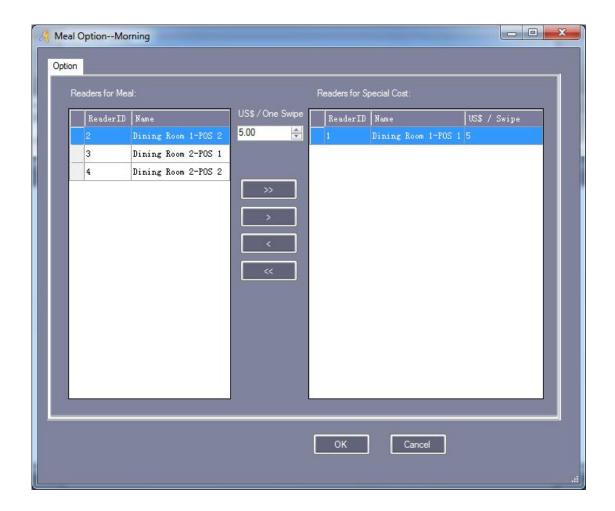
### **3.4.1.1.3 Meal Period**

Click "Meal Setup", At the meal interface, Select "Meal Period".



Click "Option", Set a fixed amount of consumption.

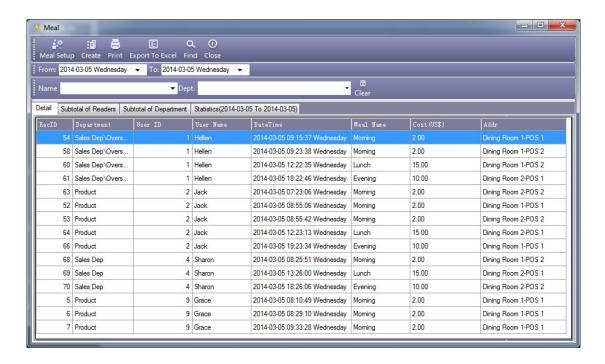
If you want set a fixed amount of consumption, Click "Option" to finish the settings.



## 3.4.1.2 Meal Report

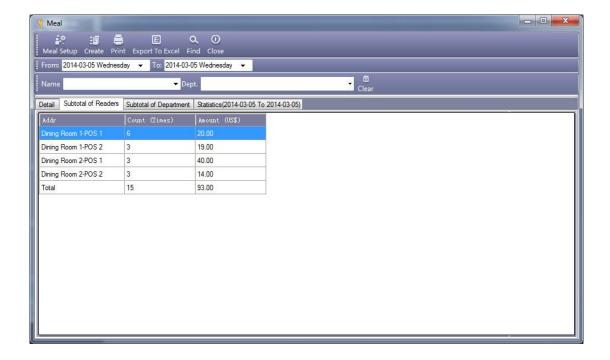
### 3.4.1.2.1 Meal Details Report

Click "Create", At the meal interface , Display the details of the staff dining at which POS machine.



### 3.4.1.2.2 Meal Stat. report of Readers for Meal

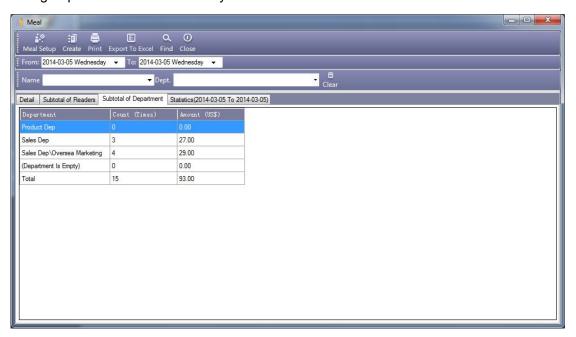
Click "Create", At the meal interface, Select "Subtotal of Readers", Display all dining times and total money at the each dining point.



## 3.4.1.2.3 Meal Stat. report of Subtotal of Department

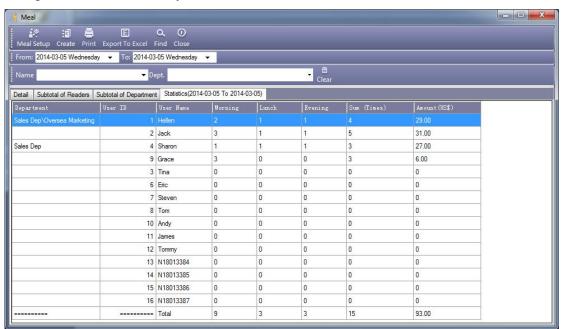
Click "Create", At the meal interface, Select "Subtotal of Department", Display all

dining department and total money.



### 3.4.1.2.4 Meal Stat. report of Users

Click "Create", At the meal interface, Select "Statistics", Statistics of each employee dining times and total money.

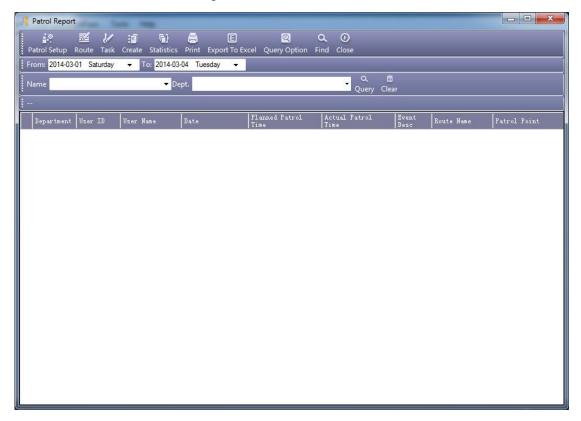


#### 3.4.2 Activate Patrol

Enter the "Extended Function", In front of "Activate Meel" mark this With

to active this function.

After Active this function, Re-login software. Click [Patrol].

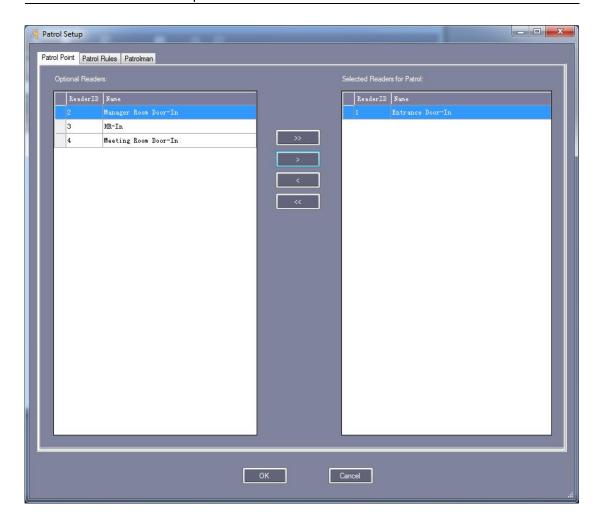


## 3.4.2.1 Patrol Setup

### **3.4.2.1.1 Patrol Point**

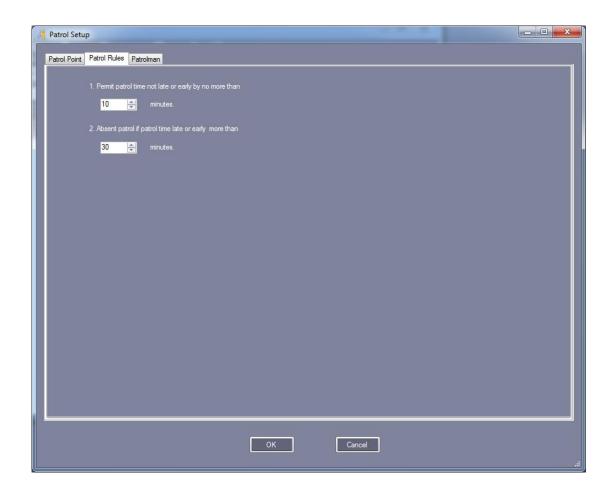
Click "Patrol Setup", At the patrol interface.

Eg: Set "Entrance Door" is a Patrol Point.



# **3.4.2.1.2 Patrol Rules**

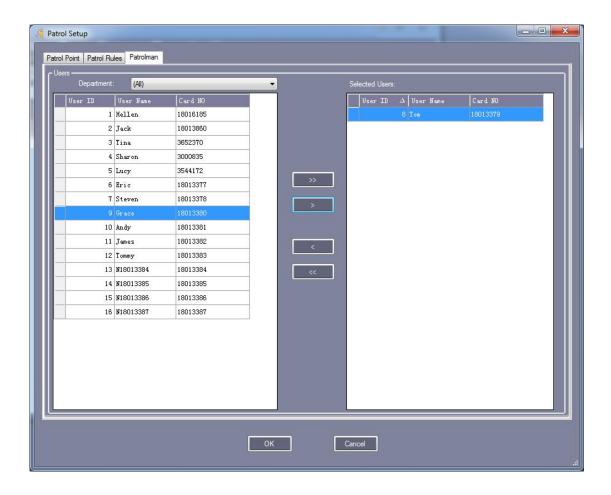
Click "Patrol Setup", At the patrol interface, Select "Patrol Rules" and set recording to your actually rules.



### **3.4.2.1.3** Patrolman

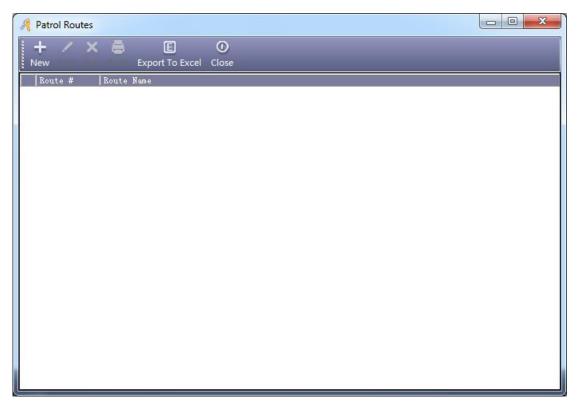
Click "Patrol Setup", At the patrol interface, Select "Patrolman".

Eg : Set "Tom" is a Patrolman.

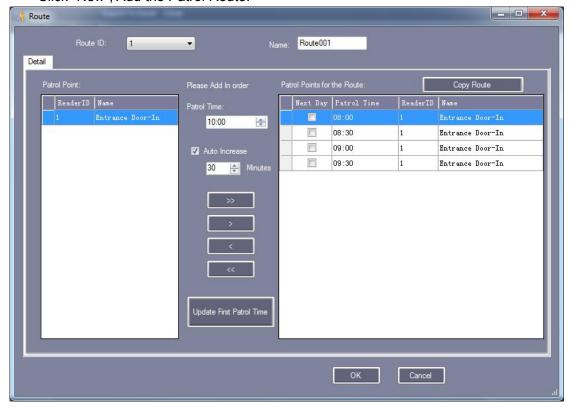


#### 3.4.2.2 Patrol Route

Click "Route", At the patrol interface.



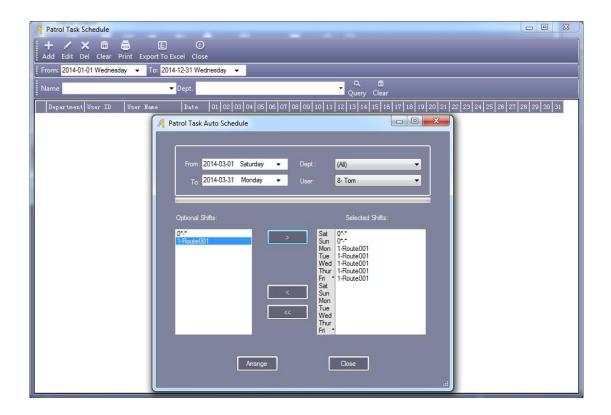
Click "New", Add the Patrol Route.



#### 3.4.2.3 Patrol Task

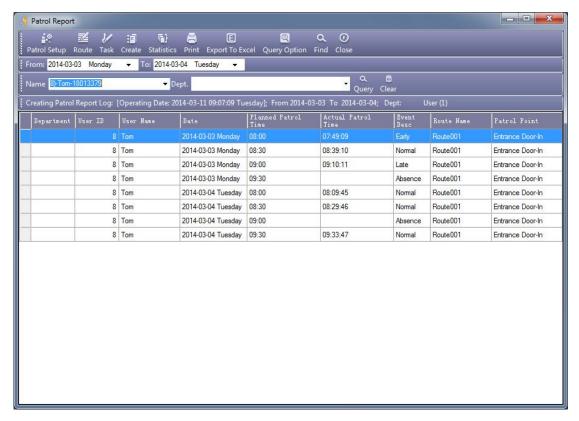
Click "Task", At the patrol interface.

Eg: Set Tom's patrol route

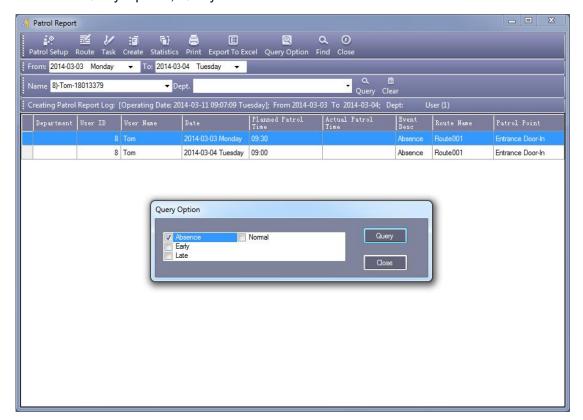


#### 3.4.2.4 Patrol Report

Please Get Records Before Creating Report. Click "Create", At the Patrol interface,

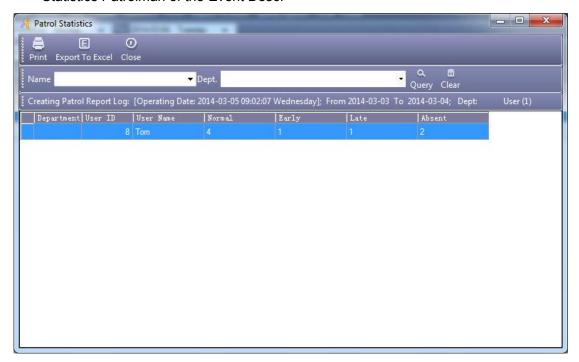


Click "Query Option", Query "Event Desc".



#### 3.4.2.5 Patrol Statistics

Click "Statistics", At the Patrol interface . Statistics Patrolman of the Event Desc.

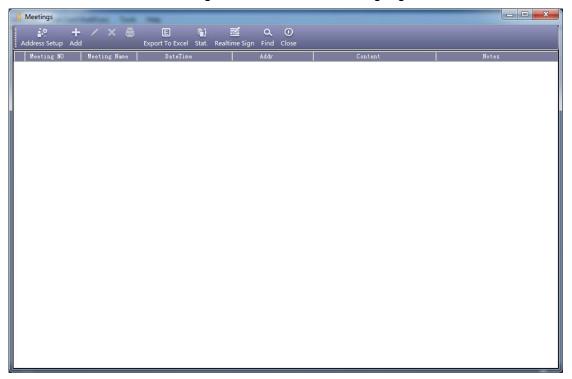


# 3.4.3 Activate Meeting

Enter "Extended Function", In front of "Activate Meeting" mark this  $\hfill\square$  with

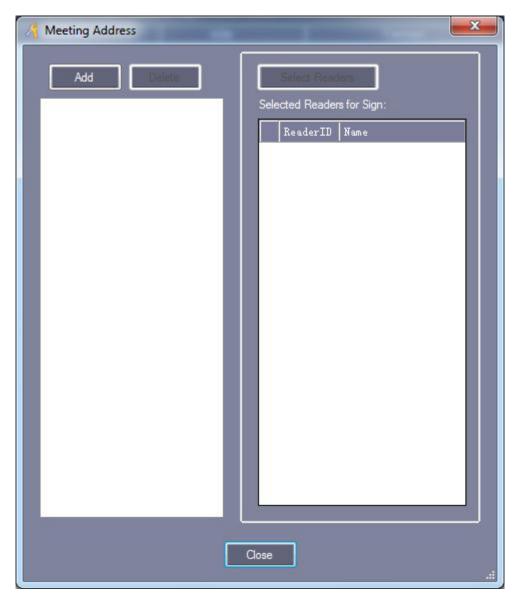
to active this function.

After Active this function, Re-login software. Click [Meeting Sign].

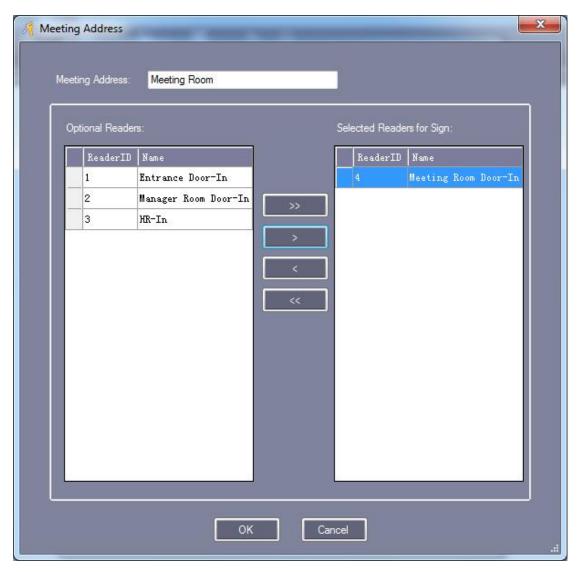


#### 3.4.3.1 Address Setup

Click "Address Setup", Enter into the Address Setup interface.



Click "Add" to add the Meeting Address.

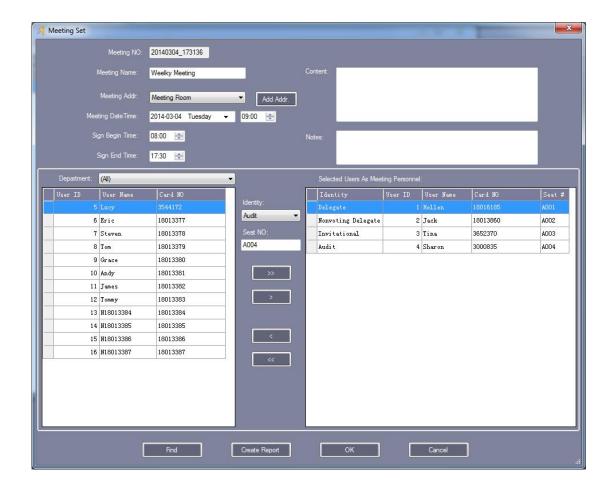


You must input a "Name" at the "Meeting Address."

### 3.4.3.2 Add Meeting

Click "Add", At the meeting interface.

Eg: Add "Weekly Meeting".

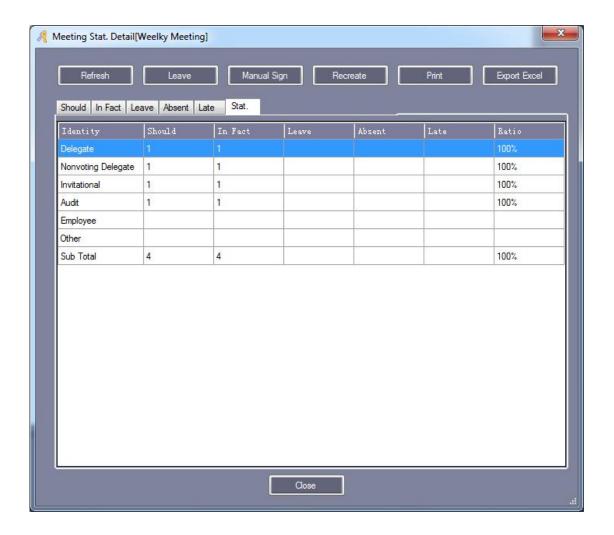


【 Identity 】: Have "Delegate"、 "Nonvoting Delegate"、 "Invitational"、 "Audit"、 "Employee"、 "Other"

Modify the meeting, Click "Edit", At the meeting interface. Delete meeting, Click "Delete", At the meeting interface.

#### 3.4.3.3 Meeting Stat

Click "Stat", Detailed statistical a single meeting attendance. Can statistical "Should" 、"In Fact" 、"Leave" 、"Absent" 、"Late" 、"Total statistical" and "Calculate participants rate".



#### 3.4.3.4 Realtime Sign

Click "Real -time Sign", Real -time attendance of the meeting.

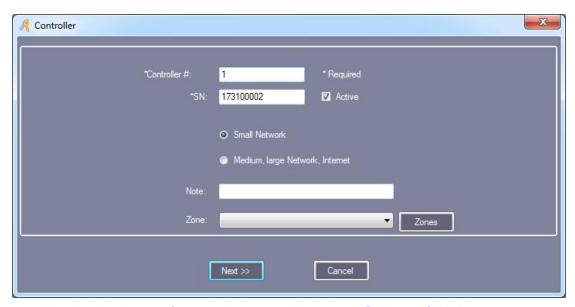


#### 3.4.4 Activate One To More

Into the "Extended Function", In front of "Activate One To More" mark this ☐ with to active this function.

#### 3.4.4.1 Add One To More Controller

Click 【Configuration】 > 【Controllers】, Click "New".



The details please reference chapter <u>2.2 Parameter Settings of Equipment</u>.

Click "Next".

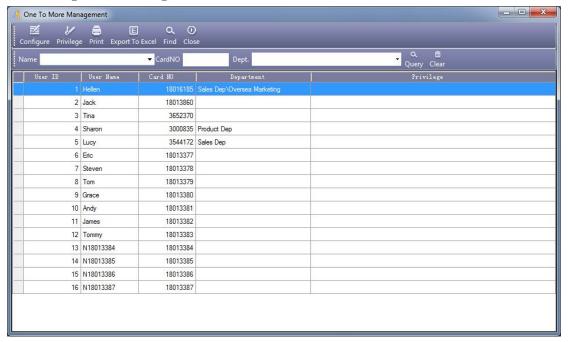


Click "OK".



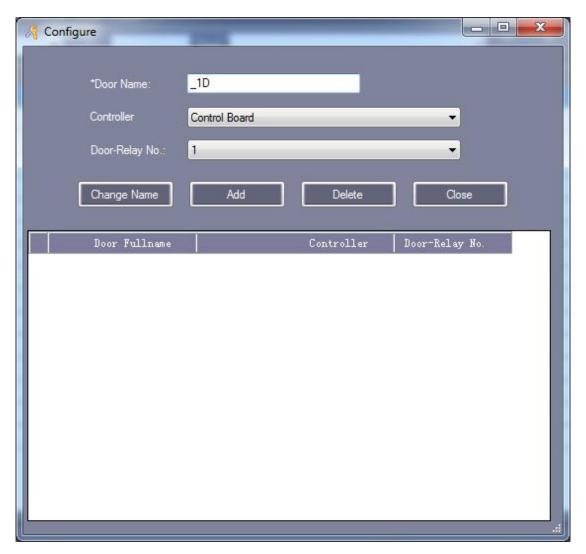
#### 3.4.4.2 One To More Management

Click 【One To More】.



#### 3.4.4.2.1 Door Management

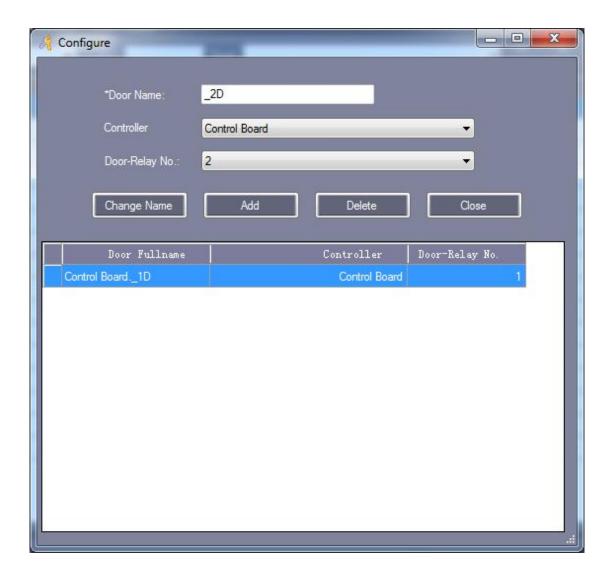
Click "Configure", Enter into the door management interface.



Door Name: Click can be modified. Default value is "\_1 D" and the corresponding Floor-Relay NO."1"

#### 【Add Door】

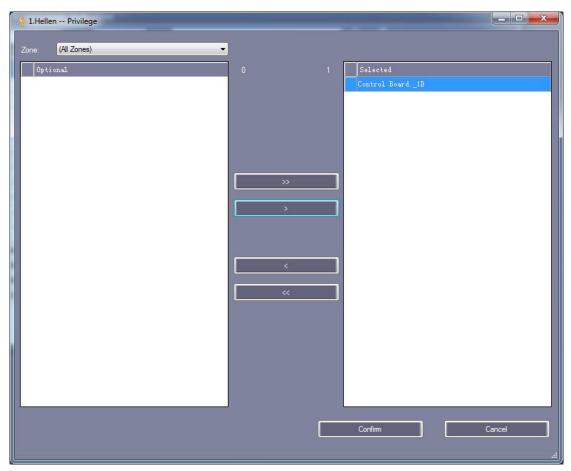
Fill in "Door Name", select "Controller" and "Door-Relay NO", Click "Add". If you do not need to re-fill, Click "Add".



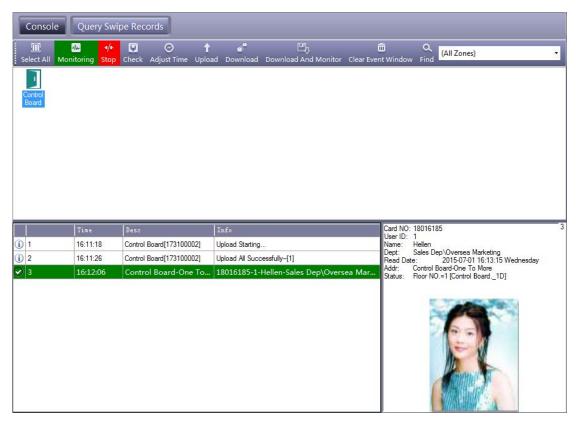
#### **3.4.4.2.2** Set user up to door

Fist selected user, Then click "Privilege".

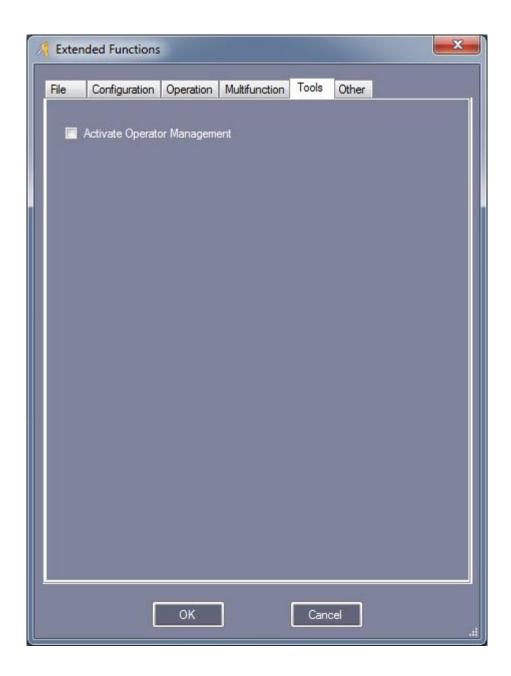
Example: Set "Hellen" up to "1 Door".



Click "Confirm", Back to "Console" click "Upload". Then Swiping Card, "Hellen" will be enter into 1 door.

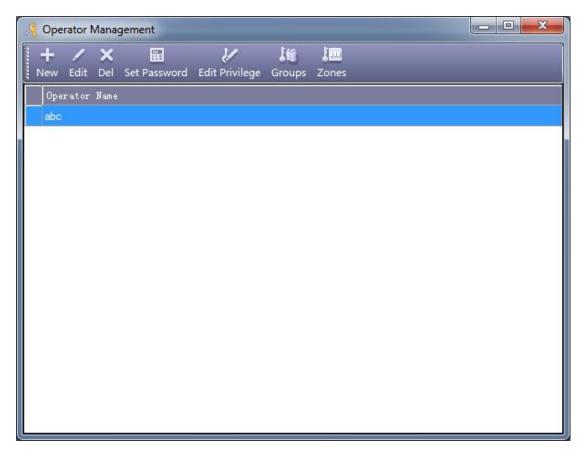


# 3.5 Tools



# 3.5.1 Activate Operator Management

Click [Tools] > [Operator Management]



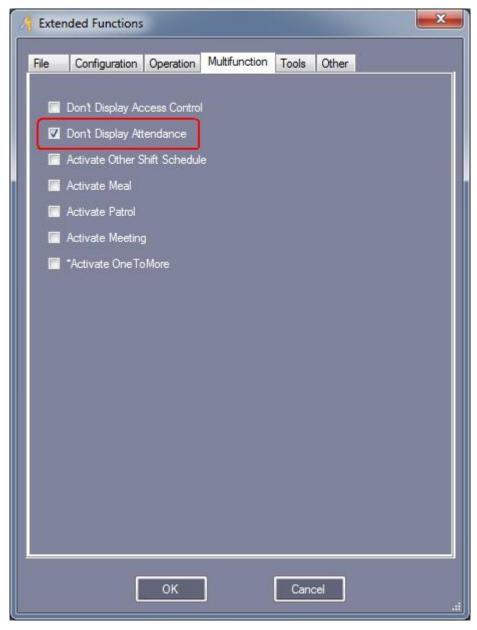
You can use the "New", "Edit", "Del", "Edit Privilege", "Groups" and "Zones" for the operator.

Edit Privilege: assign the executive operation and function privilege to operators.

Attention: "abc" is the default hign-level Administrators, can not "Del" and "Edit Privilege".

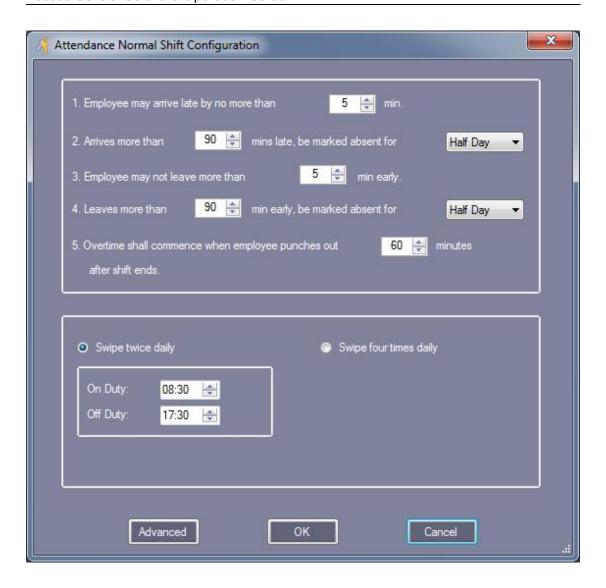
#### Part 4 Attendance

The Access Control System has activated the Attendance by default. If you want cancel this function ,please select [Extended Functions] > [One Card Multifunction] > [Don't Display Attendance]



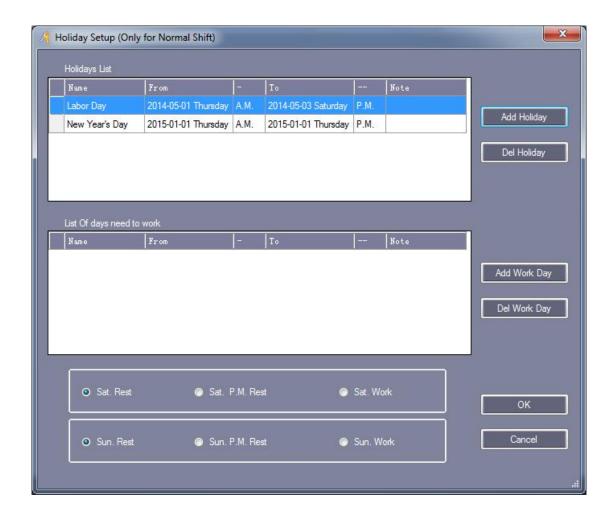
#### 4.1 Normal Shift Rules

Click (Attendance) > (Normal Shift Rules)



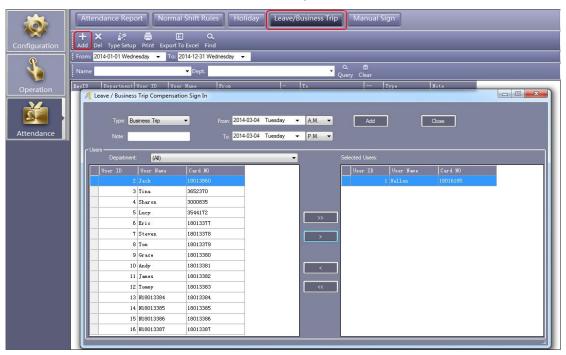
# 4.2 Holiday

Click [Attendance] > [Holiday]



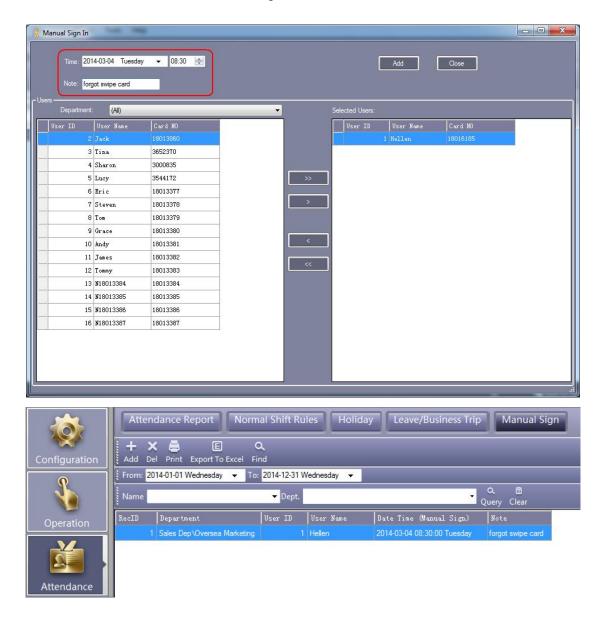
# 4.3 Leave/Business Trip





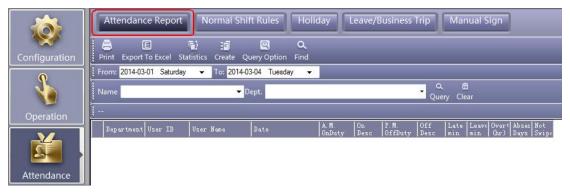
# 4.4 Manual Sign In

Click [Attendance] > [Manual Sign In]

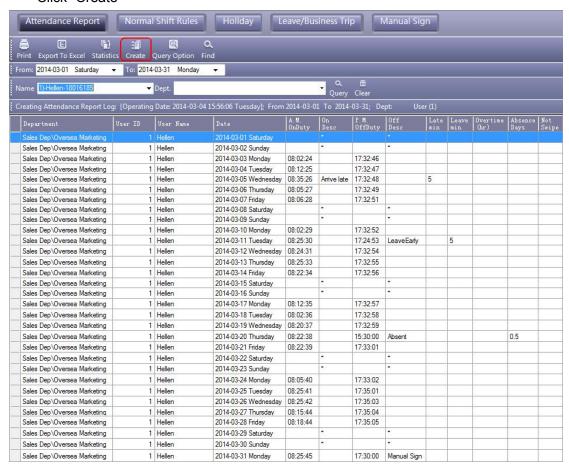


# 4.5 Attendance Report

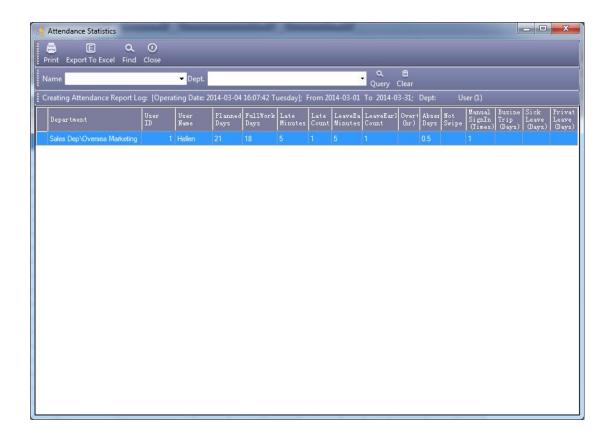
Click [Attendance] > [Attendance Report]



Click "Create"



Click "Statistics"



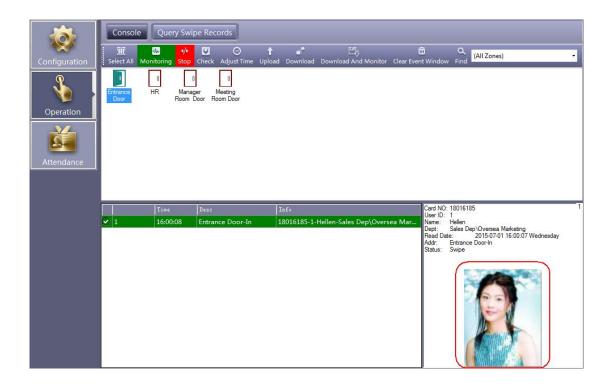
# Part 5 Appendix

# 5.1 How to display user's photo when Monitoring

If you want to add user's photo when adding the user, click "Photo" button, and add it.



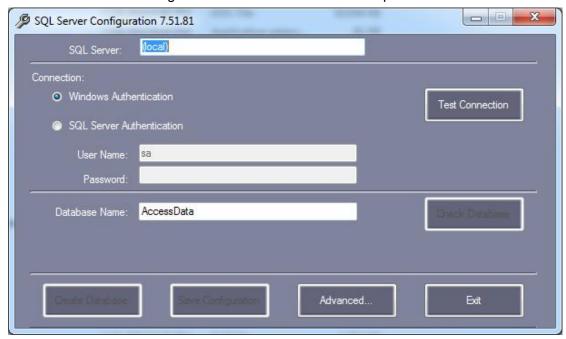
At the monitor window, it can show the user's photo when the user swiping card.



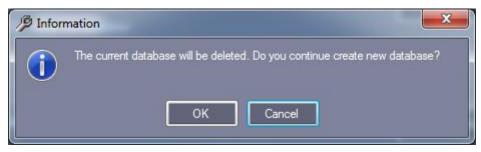
### 5.2 SQL Server Configuration

Install the SQL Server, and then configure Access Control SQL Server.

Click [Start] > [Programs] > [AccessControl] > [SqlSet]



Click "Create Database"



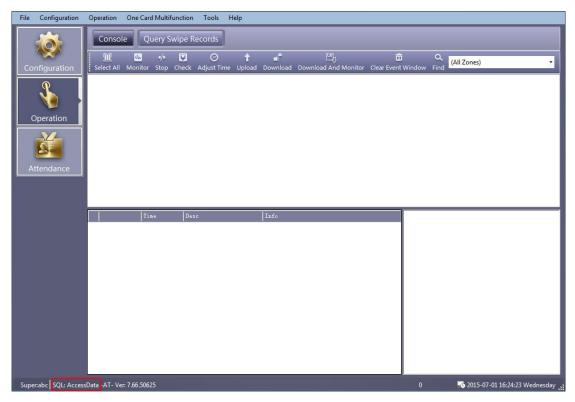
Click "OK"



Click "OK", Then Click "Confirm"



Click "OK", Run Software "Access Control", You can see the created database icon as "SQL:AccessData".

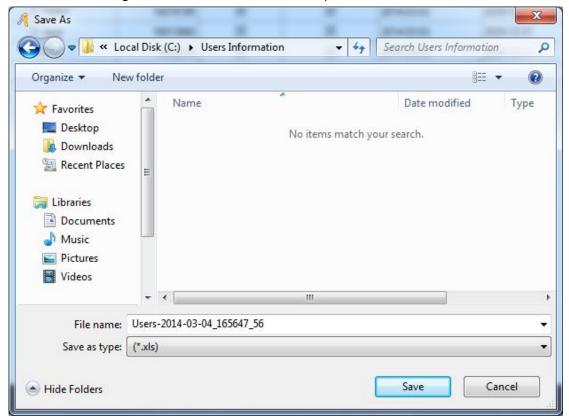


# 5.3 Import consumer's information from Excel

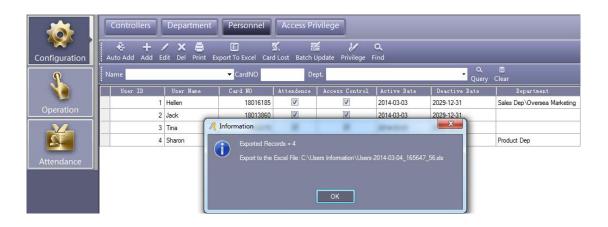
Attention: It can only import valid "ConsumerNO", "Name", "CardID" and "Department".

First "Export To Excel", Open the document, then export the new users information to Excel table.

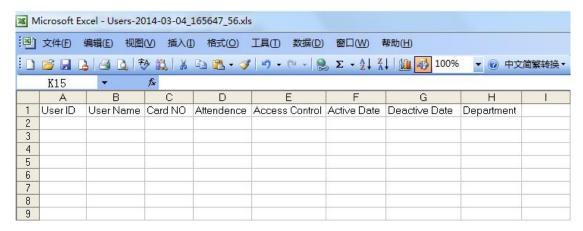
Click [Configuration] > [Personnel] > [Export To Excel]



Click "Save"

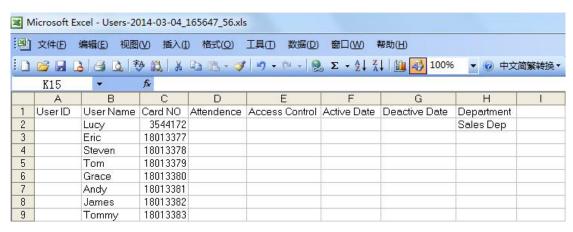


Open the exported Excel document "Users-2014-03-04 165647 56.xls".



If the document has already users' information, delete, and then create new users data table.

You just create users "ConsumerNO", "Name", "Card ID" and "Department" of the data. For example:



# Remark: department can only use "\" as separator. For example: Sales Dep\Oversea Marketing.

After create users' data, Login software "Access Control", Click 【Basic Configure】 > 【Personnel】Mouse Right Click,Select【Import From Excel】and Click. Select edited Excel document "Users-2014-03-04\_165647\_56.xls"

Import customer's information from Excel successfully, there will be information prompt



Import Result as:

